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The Quaypoint Corporation Limited
紀翰集團有限公司*

(Incorporated in the Caymans Islands with limited liability)
(Stock code: 2330)

**DELAY IN DESPATCH OF THE CIRCULAR
IN RESPECT OF THE MAJOR TRANSACTION**

Financial adviser to The Quaypoint Corporation Limited



Reference is made to the announcement of the Company dated 21 May 2009 in relation to the Acquisition (the “**Announcement**”). Capitalized terms used herein shall have the meanings as those defined in the Announcement unless the context herein requires otherwise.

Pursuant to Rule 14.38A of the Listing Rules, the Company is required to despatch the circular of the Company regarding the Acquisition (the “Circular”) to the Shareholders within 21 days after the publication of the Announcement, that is, on or before 11 June 2009.

As the time required to prepare and finalise the information for inclusion in the Circular, including but not limited to: (a) the audited financial information of the Target Group; and (b) the unaudited pro-forma financial information of the enlarged Group has taken longer than expected, the Company would like to apply for a waiver from strict compliance with Rule 14.38A of the Listing Rules to extend the despatch date of the Circular from 11 June 2009 to on or before 30 June 2009.

Completion is subject to conditions that may or may not be fulfilled. Shareholders and potential investors in the Company should exercise caution in dealing in the securities of the Company.

By order of the Board
The Quaypoint Corporation Limited
Law Kim Fai
Company Secretary

Hong Kong, 10 June 2009

** For identification purposes only*

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

As at the date of this announcement, the executive Directors are Mr. Chen Xian, Mr. Tsim Sze Hon, Mr. Lau Sai Chung and Mr. Xiong Jianrui; the non-executive Director is Ms. Xia Dan and the independent non-executive Directors are Mr. Poon Lai Yin, Michael, Mr. Chong Yiu Chik and Mr. Choi Kai Ming, Raymond.

This announcement will remain on the “Latest Company Announcements” page of the website of the Stock Exchange and the website of the Company for at least 7 days from the date of its posting.