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The Quaypoint Corporation Limited

紀翰集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2330)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of The Quaypoint Corporation Limited will be held at Fountains Room 1, LG/F, Hotel Nikko Hongkong, 72 Mody Road, Tsimshatsui East, Kowloon on Friday, 9 October 2009 at 11:30 a.m. for the following purpose of transacting the following business:

1. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution of the Company:

“**THAT** the conditional agreement dated 11 August 2009 entered into between The Quaypoint Corporation Limited as purchaser (the “**Company**”) and Mr. Ho Man Hung as vendor (the “**Vendor**”) (as supplemented by the supplemental agreement dated 21 August 2009) (together the “**Agreement**”) pursuant to which the Purchaser agrees to acquire the entire issued share capital of Boom Lotus Holdings Limited from the Vendor at a consideration of HK\$590,000,000.00 (the “**Acquisition**”), upon the terms and subject to the conditions set out in the Agreement, be and is hereby approved, ratified and confirmed;”

2. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution of the Company:

“**THAT** subject to and conditional upon the passing of resolution no.1 above, the board of directors (the “**Board**”) of the Company be and is hereby authorised to allot and issue up to 246,800,000 consideration shares to the Vendor (or his nominee) for the purpose of satisfying part of consideration for the Acquisition; and”

3. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution of the Company:

“**THAT** the directors of the Company be and are hereby authorised for and on behalf of the Company to sign, execute and deliver all such documents and deeds, and do all such acts, matters and things as they may in their discretion consider necessary or desirable to carry out the Agreement and issue of the 246,800,000 consideration shares into effect.”

By order of the Board
The Quaypoint Corporation Limited
Law Kim Fai
Company Secretary

Hong Kong, 23 September 2009

Head office and principal place of business in Hong Kong:

Suite 1501, 15/F.
Tower 1, Silvercord
30 Canton Road
Tsimshatsui
Kowloon
Hong Kong

Notes:

1. A form of proxy for use at the meeting is enclosed with the circular despatched on 23 September 2009 to the members of the Company.
2. Any member entitled to attend and vote at a meeting of the Company shall be entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a member.
3. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same.
4. The instrument appointing a proxy and the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, shall be delivered to the principal place of business of the Company at Suite 1501, 15th Floor, Tower 1, Silvercord, 30 Canton Road, Tsimshatsui, Kowloon, Hong Kong not less than forty-eight (48) hours before the time appointed for holding the meeting or adjourned meeting at which the person named in the instrument proposes to vote.
5. Delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the meeting convened and in such event, the instrument appointing a proxy shall be deemed to be revoked.
6. Where there are joint holders of any share any one of such joint holder may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at any meeting the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register in respect of the joint holding.

7. The Register of Members of the Company will be closed for a period commencing from 2 October 2009 to 9 October 2009, both dates inclusive, during which period no transfer of shares will be effected. In order to qualify for attending the meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company's head office and principal place of business at Suite 1501, 15th Floor, Tower 1, Silvercord, 30 Canton Road, Tsimshatsui, Kowloon, Hong Kong for registration not later than 4:00 p.m. on 30 September 2009.

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

As at the date of this announcement, the executive Directors are Mr. Chen Xian, Mr. Tsim Sze Hon, Mr. Lau Sai Chung and Mr. Xiong Jianrui; the non-executive Director is Ms. Xia Dan and the independent non-executive Directors are Mr. Poon Lai Yin, Michael, Mr. Chong Yiu Chik and Mr. Choi Kai Ming, Raymond.

This announcement will remain on the "Latest Company Announcements" page of the website of the Stock Exchange and the website of the Company for at least 7 days from the date of its posting.

** For identification purposes only*