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China Uptown Group Company Limited

中國上城集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2330)

COMPLETION OF MAJOR TRANSACTION

References are made to (a) the announcements of the Company dated 25 February 2014 and 29 August 2014; and (b) the circular of the Company dated 19 May 2014 (the “**Circular**”) in relation to the Sale and Purchase Agreement and the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that, on 26 September 2014, all conditions precedent under the Sale and Purchase Agreement have been fulfilled and the Completion also took place on 28 September 2014. Upon Completion, Shenzhen LSH and Maoming Huada become an indirectly wholly-owned subsidiary and an indirectly 90% owned subsidiary of the Company respectively. The Land is under development now and will be developed into a residential and commercial complex with car parking spaces.

By order of the Board
China Uptown Group Company Limited
Fu Lui
Company Secretary

Hong Kong, 29 September 2014

As at the date of this announcement, the Board comprises the executive Directors, Mr. Liu Feng, Mr. Chen Xian, Mr. Lau Sai Chung and Ms. Xia Dan and the independent non-executive Directors, Mr. Poon Lai Yin, Michael, Mr. Chan Chun Fai and Mr. Ng Kwok Chu, Winfield.