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FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of China Uptown Group Company Limited (the “**Company**”) dated 22 January 2018 (the “**Announcement**”) and (ii) the announcement of the Company dated 14 February 2018 (the “**Delay Announcement**”) relating to the delay in despatch of a circular (the “**Circular**”) in relation to the CCT. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcement unless otherwise stated herein.

As disclosed in the Delay Announcement, it was expected that the Circular containing, among others things, (i) details of the CCT; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the CCT; (iii) the recommendation from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the CCT; (iv) a notice of the EGM; and (v) other information as required by the Listing Rules would be despatched to the Shareholders on or before 28 February 2018.

As additional time is required for the Company to finalise certain information for disclosure in the Circular, the despatch of the Circular will be delayed to on or before 15 March 2018.

By Order of the Board
China Uptown Group Company Limited
Fu Lui
Company Secretary

Hong Kong, 28 February 2018

As at the date of this announcement, the board of the Company comprises executive Directors, Mr. Liu Feng, Mr. Chen Xian, Mr. Lau Sai Chung, and Mr. Liu Zhongxiang and independent non-executive Directors, Mr. Poon Lai Yin Michael, Ms. Li Jiansheng and Mr. Char Shik Ngor Stephen.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.