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POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 21 MARCH 2018

The Resolution as set out in the Notice for approving the Master Agreement, the annual caps, and the authorisation of the directors of the Company were duly passed by the Independent Shareholders at the EGM held on 21 March 2018 by way of poll.

References are made to the circular of the Company (the “**Circular**”) and the accompanying notice of EGM (the “**Notice**”), both of which are dated 6 March 2018, in relation to the master agreement (the “**Master Agreement**”) dated 22 January 2018 (as supplemented and amended by the supplemental agreement dated 14 February 2018) entered into between Techwayson Trading Limited, a wholly-owned subsidiary of the Company, and China Sugar Holdings Limited. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context defined otherwise.

POLL RESULT OF THE EGM

The Company is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Independent Shareholders at the EGM held on 21 March 2018 by way of poll.

As at the date of the EGM, a total of 1,524,478,520 Shares were in issue. As disclosed in the Circular, China Sugar and its associate(s) are required to abstain from voting on the Resolution at the EGM. As at the date of the EGM, China Sugar was interested in 242,105,262 Shares, representing approximately 15.88% of the issued share capital of the Company, and had abstained from voting on the Resolution at the EGM. Accordingly, the number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the EGM was 1,282,373,258 Shares, representing approximately 84.12% of the issued share capital of the Company as at the date of the EGM. Saved as disclosed above, no Shareholder was entitled to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

Union Registrars Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the EGM. Set out below are the poll results for the Resolution:

No.	Resolution	Number of votes (%)	
		For	Against
1.	To approve the Master Agreement and the Annual Caps as set out in the Resolution No.1 set out in the Notice	140,564,000 (100%)	0 (0%)

Note: The full text of the Ordinary Resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Independent Shareholders at the EGM.

By Order of the Board
China Uptown Group Company Limited
Fu Lui
Company Secretary

Hong Kong, 21 March 2018

As at the date of this announcement, the executive Directors are Mr. Liu Feng, Mr. Chen Xian, Mr. Lau Sai Chung and Mr. Liu Zhongxiang and the independent non-executive Directors are Mr. Poon Lai Yin Michael, Ms. Li Jiansheng and Mr. Char Shik Ngor Stephen.

If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.