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**(1) FURTHER DELAY IN PUBLICATION
OF AUDITED ANNUAL RESULTS
ANNOUNCEMENT FOR THE YEAR ENDED
31 DECEMBER 2021;
(2) FURTHER DELAY IN DISPATCH
OF THE 2021 ANNUAL REPORT;
(3) POSTPONEMENT OF BOARD MEETING DATE; AND
(4) SUSPENSION OF TRADING IN SHARES**

This announcement is made by China Uptown Group Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

Reference is made to (i) the announcements of the Company dated 29 March 2022, 30 March 2022, 29 April 2022 and 20 May 2022 respectively (collectively, the “**Announcements**”) in relation to, among other things, the delay in publication of the 2021 Audited Results and dispatch of the 2021 Annual Report; and (ii) the announcement of the Company dated 6 May 2022 in relation to the grant of waiver from strict compliance with Rule 13.46(2)(a) of the Listing Rules. Capitalised terms used in this announcement have the same meanings as defined in the Announcements unless otherwise stated.

FURTHER DELAY IN PUBLICATION OF THE 2021 AUDITED RESULTS AND DISPATCH OF THE 2021 ANNUAL REPORT

The Board hereby announces that the Company is unable to publish the 2021 Audited Results on or before 27 May 2022 and dispatch the 2021 Annual Report on or before 31 May 2022 due to the reason that the Company is still in the process of discussing with its auditor on further audit procedures for the purpose of completion of the audit.

The Company is working closely with auditor of the Company to provide all the requisite information and documents to complete the audit procedures as soon as possible. However, the expected date of the publication of the 2021 Audited Results will need to be further determined with the auditor and will be announced as and when appropriate.

POSTPONEMENT OF BOARD MEETING DATE

The Company hereby announces that, in light of the delay in audit procedures, the Board meeting of the Company originally scheduled to be held on 27 May 2022 will be postponed.

The Company will publish further announcement(s) to inform the Shareholders of the date of the Board meeting as and when appropriate.

SUSPENSION OF TRADING IN SHARES

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on 27 May 2022 pending the publication of the 2021 Audited Results.

The Company will make further announcement(s) in due course to inform its Shareholders and potential investors of any information update. The Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
China Uptown Group Company Limited
Pan Shimin
Chairman and Chief Executive Officer

Hong Kong, 26 May 2022

As at the date of this announcement, the executive Directors are Mr. Pan Shimin and Mr. Chen Xian; and the independent non-executive Directors are Mr. Poon Lai Yin Michael, Mr. Char Shik Ngor Stephen and Mr. Chen Weijiang.