

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 13.46(2)(a) OF THE LISTING RULES**

Reference is made to the announcements of China Uptown Group Company Limited (the “**Company**”) dated 29 March 2022, 30 March 2022 and 29 April 2022 respectively (the “**Announcements**”). Capitalized terms used in this announcement have the same meanings as defined in the Announcements unless otherwise stated.

As disclosed in the Announcements, due to the COVID-19 outbreak and the curbing and quarantine policies adopted and/or implemented by the Hong Kong government and the PRC government, there is delay in audit works carried out by the Company’s auditor and the delay is mainly caused by extra time needed to collect and process relevant documents because of the COVID-19 outbreak. As a result, certain audit works relating to, inter alia, bank confirmations and updated valuation report and cashflow forecast, are yet to be completed. Accordingly, the publication of the 2021 Annual Report is also postponed.

Based on the recent discussions with the Company’s auditor, additional time is necessary for the completion of the audit. The Company expects the 2021 Audited Results will be published on 20 May 2022 and the 2021 Annual Report will be published and dispatched on or before 26 May 2022. The annual general meeting will be held on or before 27 June 2022.

The Company has made an application to the Stock Exchange of the Hong Kong Limited (the “**Stock Exchange**”) for a waiver from strict compliance with Rule 13.46(2)(a) of the Listing Rules.

On 6 May 2022, the Stock Exchange has granted the waiver on condition that the 2021 Annual Report will be dispatched on or before 26 May 2022.

By order of the Board  
**China Uptown Group Company Limited**  
**Pan Shimin**  
*Chairman and Chief Executive Officer*

Hong Kong, 6 May 2022

*As at the date of this announcement, the executive Directors are Mr. Pan Shimin and Mr. Chen Xian; and the independent non-executive Directors are Mr. Poon Lai Yin Michael, Mr. Char Shik Ngor Stephen and Mr. Chen Weijiang.*