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## **TECHWAYSON HOLDINGS LIMITED**

**德維森控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

### **PLACING OF SHARES**

**AND**

### **LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

#### **PLACING SHARES DISTRIBUTION**

<b>Number of Placing Shares:</b>	<b>70,000,000 New Shares</b> <b>(subject to Over-allotment Option)</b>
<b>Issue Price:</b>	<b>HK\$0.78 per Share</b>
<b>Par Value:</b>	<b>HK\$0.10 per Share</b>
<b>Stock Code:</b>	<b>8098</b>

**Sponsor**



**China Everbright Capital Limited**

**Lead Manager and Bookrunner**

**JS CRESVALE**

**Co-Managers**

**Celestial Capital Limited**  
**Kim Eng Securities (Hong Kong) Limited**  
**Tai Fook Securities Company Limited**

**DBS Asia Capital Limited**  
**MasterLink Securities (H.K.) Corp. Ltd.**  
**Worldsec Corporate Finance Limited**

Unless otherwise defined herein, the terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 January 2001 (the “Prospectus”) issued by Techwayson Holdings Limited (the “Company”).

### **Allotment of Placing Shares**

Further to the announcement dated 2 February 2001, the initial 70,000,000 Placing Shares were approximately ten times subscribed. As a result of additional disclosure of information from the underwriters, figures as announced on 2 February 2001 on the indication on level of interest in Placing are adjusted. Accordingly, the initial 70,000,000 Placing Shares have been conditionally allocated in full to a total of 114 individual, professional and institutional investors in Hong Kong and in certain other jurisdictions in the following numbers:

<b>Number of Shares</b>	<b>Number of places</b>
0 - 50,000	18
50,001 - 100,000	18
100,001 - 200,000	14
200,001 - 500,000	27
500,001 - 1,000,000	18
1,000,001 - 2,000,000	12
2,000,001 - 5,000,000	6
5,000,001 - 10,000,000	<u>1</u>
<b>Total</b>	<u><u>114</u></u>

Out of the 70,000,000 Placing Shares, approximately 14.3 per cent. and approximately 54.3 per cent. of the total number of Shares allocated has been placed to the largest and the ten largest places respectively, which represents approximately 2.9 per cent. and approximately 10.9 per cent. of the issued share capital of the Company immediately after the completion of the Placing respectively. Dealings in the Shares on GEM are expected to commence at 10:00 a.m. on Thursday, 8 February 2001.

By order of the Board  
**Techwayson Holdings Limited**  
**Sze Kwan**  
*Chairman*

Hong Kong, 5 February 2001

\* *For identification only*

*This announcement for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will appear on the GEM website ([www.hkgem.com](http://www.hkgem.com)).*