



Techwayson Holdings Limited
德維森控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2330)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Company will be held at Chater Room 1, Basement 3rd Floor, Regal Hong Kong Hotel, 88 Yee Wo Street, Causeway Bay, Hong Kong on Wednesday, 29th December 2004, at 11:00 a.m. for the following purposes:

1. To receive and consider the audited financial statements and the reports of the directors and auditors for the year ended 30th June 2004;
2. To re-elect retiring directors and to authorize the board of directors to fix the remuneration of the directors;
3. To re-appoint auditors and to authorize the board of directors to fix their remuneration;
4. To grant a general mandate to the Directors to repurchase shares not exceeding 10% of the issued share capital;
5. To grant a general mandate to the Directors to issue additional shares not exceeding 20% of the issued share capital;
6. To extend the general mandate under item 5 hereof by increasing the number of shares permitted to be issued equivalent to the number of share repurchased under item 4 hereof; and
7. To amend Article 2, 76, 88, 103 to the Articles of Association of the Company in compliance with the recent amendments to the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and to bring the Articles of Association into line with the Securities and Futures Ordinance and other applicable laws and rules.

By Order of the Board
LAM Yu Tin, Eugene
Secretary

Hong Kong, 29th November 2004

* *For identification only*

As at the date of this announcement, the Board comprises executive directors: Mr. XIONG Jian Rui, Mr. SHI Simon Hao, Mr. TUNG Fai and Mr. LIM Ka Thiam; non-executive directors: Mr. LIN Gongshi and independent non-executive directors: Mr. WEE Soon Chiang, Henny, Mr. WONG Kam Kau, Eddie and Mr. HUI Hung, Stephen.

Notes:

1. Any member entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote in his stead. A proxy need not be a member of the Company.
2. To be valid, a proxy form, and the power of attorney or other authority, (if any), under which it is signed or a notarially certified copy of such power of attorney must be deposited at the Company's Hong Kong Registrars, Union Registrars Limited, 311-312 Two Exchange Square, Central, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting (as the case may be).

Please also refer to the published version of this announcement in The Standard.